

FORM NO. MGT.9

Extract of Annual Return as on the financial year ended on March 31, 2018

Pursuant to Section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014

I) REGISTRATION AND OTHER DETAILS:

- i) **CIN:-** L74899DL1992PLC050216
- ii) **Registration Date:** 07/09/1992
- iii) **Name of the Company:** Mideast Integrated Steels Limited
- iv) **Category/Sub Category of the Company:**
 - a) **Category of the company:** Public Company
 - b) **Sub Category of the Company:** Company Limited by shares
- v) **Address of the Registered office:** H-1, Zamrudpur Community Centre, Kailash Colony New Delhi-110048
- vi) **Contact Details:** 011-40587085
- vii) **Whether listed company Yes / No:** Yes
- viii) **Name, Address and Contact details of Registrar and Transfer Agent, if any:** Skyline Financial Services Private Limited, D-153A, Okhla Industrial Area, Phase-I, New Delhi-110020

II) PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

| Sl. No. | Name and Description of main products/services | NIC Code of the Product/service | % to total turnover of the company |
|---------|--|---------------------------------|------------------------------------|
| 1. | Minerals | 07100 | 53.01 |
| 2. | Iron and Steel | 24101 | 46.99 |

III)

JJJ) PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES –

| S. No. | Name and address of the Company | CIN/GIN | Holding/ Subsidiary/ Associate | % of shares held | Applicable Section |
|--------|---|-----------------------|--------------------------------|------------------|--------------------------------------|
| 1 | Maithan Ispat Limited, Diamond Heritage, 14 th Floor, Room No. 1402, 16 th Strand Road, Kolkata | U27109WB2003PLC096854 | Subsidiary | 99.60% | Section 2(87) of Companies Act, 2013 |

IV) SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Shareholding

| Category of Shareholders | No. of Shares held at the beginning of the year | | | | No. of Shares held at the end of the year | | | | % change during the year |
|--------------------------|---|----------|-------|-------------------|---|----------|-------|-------------------|--------------------------|
| | Demat | Physical | Total | % of Total Shares | Demat | Physical | Total | % of Total Shares | |
| A. Promoters | | | | | | | | | |
| 1) Indian | | | | | | | | | |

| | | | | | | | | | |
|---|-------------------|-------------------|-------------------|---------------|-------------------|-------------------|-------------------|---------------|----------------------|
| Individual/ HUF | 299,500 | 213,530 | 513,030 | 0.37% | 299,500 | 213,530 | 513,030 | 0.37% | No change |
| Central Govt | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| State Govt (s) | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Bodies Corp. | 30,826,500 | 59,021,940 | 89,848,440 | 65.17% | 30,826,500 | 59,021,940 | 89,848,440 | 65.17% | |
| Banks/Fl | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Any Other. | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Sub-total (A) (1):- | 31,126,000 | 59,235,470 | 90,361,470 | 65.54% | 31,126,000 | 59,235,470 | 90,361,470 | 65.54% | |
| 2) Foreign | | | - | 0.00% | | | - | 0.00% | |
| a) NRIs - Individuals | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| b) Other- Individuals | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| c) Bodies Corp. | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| d) Banks / Fl | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| e) Any Other.... | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Sub-total (A) (2): | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Total Shareholding of Promoter (A) = (A) (1)+(A)(2) | 31,126,000 | 59,235,470 | 90,361,470 | 65.54% | 31,126,000 | 59,235,470 | 90,361,470 | 65.54% | No change |
| B. Public Shareholding | | | | | | | | | |
| 1. Institutions | | | | | | | | | |
| a) Mutual Funds | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | No change |
| b) Banks/Fl | 300,600.0 | 15,101 | 315,701 | 0.23% | 300,600 | 15,101 | 315,701 | 0.23% | |
| c) Central Govt | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| d) State Govt(s) | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| e) Venture Capital Funds | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| f) Insurance Companies | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| g) FIs | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| h) Foreign Venture Capital Funds | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| i) Others (specify) | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Sub-total (B)(1):- | 300,600 | 15,101 | 315,701 | 0.23% | 300,600 | 15,101 | 315,701 | 0.23% | |

| 2. Non Institutions | | | | | | | | | |
|--|-------------------|-------------------|--------------------|---------------|-------------------|--------------------|--------------------|---------------|------------------|
| a) Bodies Corp | | | | | | | | | |
| i) Indian | 280,885 | 14,355,400 | 14,636,285 | 10.62% | 384,806 | 14,339,700 | 14,724,506 | 10.68% | 0.06% |
| ii) Overseas | - | 2,027,500 | 2,027,500 | 1.47% | - | 2,027,500 | 2,027,500 | 1.47% | 0.00% |
| b) Individuals | | | | | | | | | |
| i) Individual shareholders holding nominal share capital up to Rs 1 lakh | 23,534,813 | 2,146,910 | 25,681,723 | 18.63% | 2,403,877 | 22,678,493 | 25,082,370 | 18.19% | -0.43% |
| ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 1,481,570 | 591,000 | 2,072,570 | 1.50% | 2,459,006 | 198,500 | 2,657,506 | 1.93% | 0.42% |
| c) Others (NRI & HUF) | 295,650 | 2,484,101 | 2,779,751 | 2.02% | 253,246 | 2,452,701 | 2,705,947 | 1.96% | -0.05% |
| Sub-total (B)(2) | 25,592,918 | 21,604,911 | 47,197,829 | 34.23% | 5,500,935 | 41,696,894 | 47,197,829 | 34.23% | No change |
| Total Public Shareholding (B)= (B)(1)+(B)(2) | 25,893,518 | 21,620,012 | 47,513,530 | 34.46% | 5,801,535 | 41,711,995 | 47,513,530 | 34.46% | |
| C. Shares held by Custodian for GDR's & ADR's | 0 | 0 | - | 0.00% | 0 | 0 | - | 0.00% | |
| Grand Total (A+B+C) | 57,019,518 | 80,855,482 | 137,875,000 | 100% | 36,927,535 | 100,947,465 | 137,875,000 | 100% | |

ii) Shareholding of Promoters

| S. No. | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in shareholding during the year |
|--------|---------------------|---|----------------------------------|--|-------------------------------------|----------------------------------|--|--|
| | | No. of shares | % of total shares of the company | % of shares pledged/encumbered to total shares | No. of shares | % of total shares of the company | % of shares pledged/encumbered to total shares | |
| 1 | Rita Singh | 107,910 | 0.08% | 0.00% | 107,910 | 0.08% | 0.00% | 0.00% |
| 2 | Mideast (India)Ltd. | 32,549,940 | 23.61% | 19.07% | 32,549,940 | 23.61% | 19.07% | No change |
| 3 | J.K. Singh | 10 | 0.00% | 0.00% | 10 | 0.00% | 0.00% | No change |
| 4 | D.K. Singh | 10 | 0.00% | 0.00% | 10 | 0.00% | 0.00% | No change |
| 5 | Shipra Singh | 402,800 | 0.29% | 0.00% | 402,800 | 0.29% | 0.00% | No change |

| | | | | | | | | |
|----|----------------------------|-------------------|---------------|--------------|-------------------|---------------|--------------|------------------|
| 6 | Natasha Sinha | 2,300 | 0.00% | 0.00% | 2,300 | 0.00% | 0.00% | No change |
| 7 | MescoKalinga Steel Limited | 10,000,000 | 7.25% | 0.00% | 10,000,000 | 7.25% | 0.00% | No change |
| 8 | Mesco Mining Limited | 17,000,000 | 12.33% | 0.00% | 17,000,000 | 12.33% | 0.00% | No change |
| 9 | Mesco Logistics Limited | 12,151,700 | 8.81% | 0.00% | 12,151,700 | 8.81% | 0.00% | No change |
| 10 | Mesco Steels Limited | 13,146,800 | 9.54% | 0.00% | 13,146,800 | 9.54% | 0.00% | No change |
| 11 | Mesco Hotels Limited | 5,000,000 | 3.63% | 0.00% | 5,000,000 | 3.63% | 0.00% | No change |
| | Total | 90,361,470 | 65.54% | 0.00% | 90,361,470 | 65.54% | 0.00% | No change |

iii) **Change in Promoters' Shareholding (please specify, if there is no change)**

| S. No | Particulars | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-------|---|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the Company | No. of shares | % of total shares of the company |
| | Shareholding at the beginning of year | 90,361,470 | 65.54 | | |
| | Date wise Increase/Decrease in Promoters Shareholding during year specifying the reasons for increase / decrease (e.g. allotment/ transfer / bonus/ sweat equity etc.): | NO CHANGE | | | |
| | Shareholding at the end of year | | | 90,361,470 | 65.54 |

iv) **Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):**

| S. No. | Shareholder's Name | Shareholding at the beginning of the year | | Transaction Details | | | Shareholding at the end of the year | | Reason |
|--------|-------------------------------------|---|----------------------------------|---------------------|----------|------|-------------------------------------|----------------------------------|-----------|
| | | No. of shares | % of total shares of the company | Sale | Purchase | Date | No. of shares | % of total shares of the company | |
| 1 | Stemcor India Pvt. Ltd | 13,787,500 | 10.00% | - | - | - | 13,787,500 | 10.00% | No change |
| 2 | China Metallurgical Import & Export | 2,000,000 | 1.45% | - | - | - | 2,000,000 | 1.45% | No change |
| 3 | MahendraGirdharilal | 434,800 | 0.32% | - | - | - | 434,800 | 0.32% | No change |

| | | | | | | | | | |
|----|---|---------|-------|--------|--------|------------|---------|-------|-----------|
| 4 | Punjab National Bank | 200,400 | 0.15% | | | | 200,400 | 0.15% | No change |
| 5 | Anand Mohan | 0 | 0.00% | | | | 0 | 0.00% | Transfer |
| | | | | | 41,000 | 27/10/2017 | 41,000 | 0.03% | |
| | | | | | 2,400 | 31/10/2017 | 43,400 | 0.03% | |
| | | | | | 41,600 | 17/11/2017 | 85,000 | 0.06% | |
| | | | | | 50,500 | 15/12/2017 | 135,500 | 0.10% | |
| | | | | | 800 | 26/01/2018 | 136,300 | 0.10% | |
| | | | | | 5,700 | 02/02/2018 | 142,000 | 0.10% | |
| 6 | RamaswamyAnand | 0 | 0.00% | | | | 0 | 0.00% | Transfer |
| | | | | | 17,000 | 27/10/2017 | 17,000 | 0.01% | |
| | | | | | 25,000 | 31/10/2017 | 42,000 | 0.03% | |
| | | | | | 93,503 | 17/11/2017 | 135,503 | 0.10% | |
| | | | | | 14,497 | 15/12/2017 | 150,000 | 0.11% | |
| | | | | | 25,000 | 26/01/2018 | 175,000 | 0.13% | |
| | | | | 46,700 | | 30/03/2018 | 180,000 | 0.13% | |
| | | | | | | | 133,300 | | |
| 7 | SarojBudhiraja | 113,400 | 0.08% | | | | 113,400 | 0.08% | No change |
| 8 | Bharat Hydro Power Corporation Ltd | 107,700 | 0.08% | | | | 107,700 | 0.08% | No change |
| 9 | Bank of Baroda | 100,200 | 0.07% | | | | 100,200 | 0.07% | No change |
| 10 | Ashok Kumar Gupta | 98,600 | 0.07% | | | | 98,600 | 0.07% | Transfer |
| | | | | | 7700 | 02/02/2018 | 106,300 | 0.08% | |
| | | | | | 1105 | 02/03/2018 | 107,405 | 0.08% | |
| | Sunita Sundardas Damani | 245,240 | 0.18% | | | | 245,240 | 0.18% | Transfer |
| | | | | | 10,000 | 14/04/2017 | 235,240 | 0.17% | |
| | | | | | 3,300 | 21/04/2017 | 231,940 | 0.17% | |
| | | | | | 20,000 | 28/04/2017 | 211,940 | 0.15% | |
| | | | | | 14,400 | 05/05/2017 | 226,340 | 0.16% | |
| | | | | | 50,000 | 12/05/2017 | 276,340 | 0.20% | |

| | | | | | | | | |
|----|--|---------|---------|------------|------------|---------|-------|--|
| 11 | | | | 6,500 | 19/05/2017 | 282,840 | 0.21% | |
| | | | 2,000 | | 26/05/2017 | 280,840 | 0.20% | |
| | | | | 10,300 | 09/06/2017 | 291,140 | 0.21% | |
| | | | 11,800 | | 16/06/2017 | 279,340 | 0.20% | |
| | | | 8,300 | | 23/06/2017 | 271,040 | 0.20% | |
| | | | | 6,800 | 07/07/2017 | 277,840 | 0.20% | |
| | | | 7,000 | | 14/07/2017 | 270,840 | 0.20% | |
| | | | | 44,400 | 21/07/2017 | 315,240 | 0.23% | |
| | | | | 4,300 | 28/07/2017 | 319,540 | 0.23% | |
| | | | 10,000 | | 11/08/2017 | 309,540 | 0.22% | |
| | | | | 3,900 | 18/08/2017 | 313,440 | 0.23% | |
| | | | | 16,300 | 25/08/2017 | 329,740 | 0.24% | |
| | | | | 12,200 | 01/09/2017 | 341,940 | 0.25% | |
| | | | 15,600 | | 08/09/2017 | 326,340 | 0.24% | |
| | | | | 122,600 | 15/09/2017 | 448,940 | 0.33% | |
| | | | 6,500 | | 29/09/2017 | 442,440 | 0.32% | |
| | | | 7,500 | | 06/10/2017 | 434,940 | 0.32% | |
| | | | 134,475 | | 13/10/2017 | 300,465 | 0.22% | |
| | | | | 25,000 | 20/10/2017 | 325,465 | 0.24% | |
| | | | | 40,000 | 27/10/2017 | 365,465 | 0.27% | |
| | | 325,465 | | 15/12/2017 | 40,000 | 0.03% | | |
| | | 38,523 | | 22/12/2017 | 1,477 | 0.00% | | |
| | | 1,477 | | 29/12/2017 | 0 | 0.00% | | |

| | | | | | | | | | |
|----|---------------------|---------|-------|--------|--------|------------|---------|-------|----------|
| 12 | D Jayachandra Reddy | 238,700 | 0.17% | | | | 238,700 | 0.17% | |
| | | | | | 4,800 | 23/06/2017 | 243,500 | 0.18% | Transfer |
| | | | | | 25,000 | 29/09/2017 | 268,500 | 0.19% | |
| | | | | 35,000 | | 06/10/2017 | 233,500 | 0.17% | |
| | | | | 50,000 | | 13/10/2017 | 183,500 | 0.13% | |
| | | | | 84,700 | | 20/10/2017 | 98,800 | 0.07% | |
| | | | | 34,100 | | 27/10/2017 | 64,700 | 0.05% | |
| | | | | 6,000 | | 31/10/2017 | 58,700 | 0.04% | |
| | | | | 5,000 | | 03/11/2017 | 53,700 | 0.04% | |
| | | | | 53,000 | | 10/11/2017 | 700 | 0.00% | |
| | | | | | 2,800 | 24/11/2017 | 3,500 | 0.00% | |
| | | | | | 42,000 | 22/12/2017 | 45,500 | 0.03% | |

| | | | | | | | | | |
|-----------|---------------------|---------|-------|---------|--------|------------|---------|-------|----------|
| | | | | 45,100 | | 29/12/2017 | 400 | 0.00% | |
| | | | | | 45,100 | 30/12/2017 | 45,500 | 0.03% | |
| | | | | 31,000 | | 05/01/2018 | 14,500 | 0.01% | |
| | | | | 14,100 | | 12/01/2018 | 400 | 0.00% | |
| | | | | | 100 | 16/02/2018 | 500 | 0.00% | |
| | | | | 200 | | 16/03/2018 | 300 | 0.00% | |
| | | | | 300 | | 30/03/2018 | 0 | 0.00% | |
| | | | | | 1,500 | 07/04/2017 | 1,500 | 0.00% | |
| 13 | Rajan M Shah | 220,200 | 0.16% | | | | 220,200 | 0.16% | |
| | | | | 200,000 | | 19/05/2017 | 20,200 | 0.01% | |
| | | | | | 80,000 | 15/09/2017 | 100,200 | 0.07% | |
| | | | | 100,200 | | 06/10/2017 | 0 | 0.00% | Transfer |

v) **Shareholding of Directors and Key Managerial Personnel:**

| Sr. No | Name of Director/KMP | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|--------|----------------------|---|------------------|---|------------------|
| | | No of shares | % of total share | No of shares | % of total share |
| 1 | Rita Singh | 1,07,910 | 0.08 | 1,07,910 | 0.08 |
| 2. | Natasha Sinha | 2,300 | - | 2,300 | - |

Other than above mentioned director, no director and key managerial personnel holds any shares in the company during any part of the year

V) **INDEBTEDNESS**

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(In Mn)

| Particulars | Secured Loans Excluding Deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|-------------------------------------|-----------------|----------|--------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | | 438.75 | - | 724.83 |
| ii) Interest due but not paid | | | | |
| iii) Interest accrued but not due | | | | |
| Total (i+ii+iii) | 286.08 | 438.75 | - | 724.83 |
| Change in Indebtedness during the financial year | | | | |
| • Addition | 6.92 | 37.94 | | 44.86 |
| • Reduction | 138.25 | 77.89 | | 216.14 |

| | | | | |
|---|----------|---------|--|----------|
| Net Change | (131.33) | (39.95) | | (171.28) |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 154.75 | 398.80 | | 553.55 |
| ii) Interest due but not paid | - | - | | - |
| iii) Interest accrued but not due | - | - | | - |
| Total (i+ii+iii) | 154.75 | 398.80 | | 553.55 |

VI Remuneration Of Key Managerial Personnel and other directors
(In Mn)

| S. No. | Particulars of Remuneration | Key Managerial Personnel | | | | | Total Amount |
|--------|--|--------------------------|--------------------|------------------------|-----------------------------|--------------------|--------------|
| | | Mrs. Rita Singh | Mrs. Natasha Sinha | Mr. Priyabrata Patnaik | Mr. Hanumantha Ravipati Rao | Ms. Sandhya Sethia | |
| 1 | Gross salary | | | | | | |
| | a) Salary as per provisions contained in Section 17(1) of the Income Tax Act, 1961 | 28.97 | 16.02 | 9.00 | 1.20 | 1.21 | 56.40 |
| | b) Value of perquisites u/s 17(2) of Income Tax Act, 1961 | 4.38 | 2.44 | 0 | 0 | 0 | 6.82 |
| | c) Profits in lieu of salary under Section 17(3) of Income Tax Act, 1961 | - | - | - | - | - | - |
| 2 | Stock Option | - | - | - | - | - | - |
| 3 | Sweat Equity | - | - | - | - | - | - |
| 4 | Commission | - | - | - | - | - | - |
| | as % of profit | - | - | - | - | - | - |
| | others, specify | - | - | - | - | - | - |
| 5 | Others, please specify | - | - | - | - | - | - |
| | Total | 33.35 | 18.46 | 9.00 | 1.20 | 1.21 | 63.23 |

In Mn

| Particulars of Remuneration | Other Directors | | | | | | Total Amount |
|---|-----------------------|------------------|--------------|-----------------------|----------------------|----------------------------|--------------|
| | Mr. Nandanadan Mishra | Mr. Sanjiv Batra | Mr. Madhukar | Mr. Debiprasad Bagchi | Mr. Dipak Chatterjee | Mr. Gurjeet Singh Jawandha | |
| Independent Directors | | | | | | | |
| a) Fee for attending board/committee meetings | 0.50 | 0.47 | 0.27 | 0.38 | 0.35 | 0.23 | 2.2 |
| b) Commission | - | - | - | - | - | - | - |

| | | | | | | | |
|---|-------------|-------------|-------------|-------------|-------------|-------------|------------|
| c) Others, please specify | - | - | - | - | - | - | - |
| Total (1) | 0.50 | 0.47 | 0.27 | 0.38 | 0.35 | 0.23 | 2.2 |
| Other Non- Executive Directors | - | - | - | - | - | - | - |
| a) Fee for attending board/committee meetings | - | - | - | - | - | - | - |
| b) Commission | - | - | - | - | - | - | - |
| c) Others, please specify | - | - | - | - | - | - | - |
| Total (2) | - | - | - | - | - | - | - |
| Total (B)=(1+2) | 0.50 | 0.47 | 0.27 | 0.38 | 0.35 | 0.23 | 2.2 |

VII) Penalties/Punishment/Compounding of Offences:

| Type | Section of Companies Act, 1956 | Brief Description | Details of Penalty/Punishment/Compounding fees imposed | Authority RD/NCLT/Court | Appeal made if any (give Details) |
|------------------------------------|--------------------------------|-------------------|--|-------------------------|-----------------------------------|
| A. Company : | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| B. Directors : | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| C. Other Officer in Default | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |

By order of the Board

For and on behalf of Mideast Integrated Steels Limited

New Delhi

August 13, 2018

Rita Singh
Chairperson Cum Managing Director

DIN: 00082263